

Maybank Investment Bank Issues 4 New Call Warrants

Kuala Lumpur, 26 November 2015 - Maybank Investment Bank Berhad (“Maybank IB”) is issuing two new European style cash settled call warrants and two new European style cash settled put warrants over the FTSE Bursa Malaysia KLCI (“FBMKLCI”) (“Structured Warrants”). The Structured Warrants were listed today with an issue size of 100 million each.

For the past 10 months, the Malaysian financial market volatility has been driven by several external factors including China’s devaluation of the Yuan, ongoing oil price instability, and the prospect of US Feds raising interest rates. Domestically, the weakening ringgit has also affected the stock market performance. In August 2015, the FBMKLCI plunged below 1,550 to its year to-date low but has since recovered to 1,661.89 on 20 November 2015. This tranche offers both call and put warrants over the FBMKLCI targeting investors who have a directional view on the Malaysian market; investors with a bullish view towards the market can opt for the call warrants while those with a bearish view can trade the put warrants.

The call warrants have the following gearings, FBMKLCI-C30 (6.93x), FBMKLCI-C32 (6.93x), FBMKLCI-H33 (9.24x), and FBMKLCI-H35 (9.24x). The tenure of all four Structured Warrants is approximately 10 months.

The terms and conditions of the above Structured Warrants are stated in their respective term sheets and investors should read the term sheets together with the Base Prospectus dated 2 October 2015, any other supplement to the Base Prospectus and the supplemental provisions contained in this Term Sheet and successor documents issued.

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About Maybank Investment Bank Berhad

Maybank Investment Bank is one of Malaysia's leading investment banks with extensive dealing networks in the country, supported by one of the best research houses. It has been in operation for more than 40 years and has vast experience in undertaking large Initial Public Offerings of both domestic and international firms, executing primary/private placements and share buybacks, and advising on mergers & acquisitions. On the debt financing front, Maybank IB has a proven track record in advising and arranging both Islamic and conventional bond issuance. It also offers financial advisory services, specialising in energy, infrastructure and utilities sectors, as well as policy and strategy advisory services for both public and private sectors. Building up its capability in both equity and commodity solutions, Maybank IB also offers over-the-counter structured products and investment products on exchanges, and futures broking for institutional, corporate and retail investors. Known globally as Maybank Kim Eng, it has presence in 11 countries namely Malaysia, Singapore, Hong Kong, Thailand, Indonesia, Philippines, India, Vietnam, Saudi Arabia, Great Britain and the United States of America.

Maybank Kim Eng is the fully-owned investment banking arm of Maybank, one of Asia's leading banking groups and South East Asia's fourth largest bank by assets. The Maybank Group has an international network of 2,400 offices in 19 countries, over 46,000 employees serving more than 22 million customers worldwide.

For more information, please contact:
Ann Lim: +603 2059 1526
Sharie: +603 2059 1980
E-mail: corpcomms@maybank-ib.com